

**Statement Showing Shareholding Pattern**

Name of the Company: Sanghvi Forging and Engineering Ltd

Script Code:

Class of Security: Equity Shares of Rs.10/- each

Quarter Ended: December 31, 2011

<b>I(a) Statement showing Shareholding Pattern</b>								
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized	Total shareholding		Shares Pledged or	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*1
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	13	7205624	7205624	56.7718	56.7718	444975	6.18
(b)	Central Government/ State Government(s)	0	0	0	0.0000	0.0000	0	0.00
(c)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.0000	0.0000	0	0.00
(e)	Group Companies	0	0	0	0.0000	0.0000	0	0.00
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.00
	<b>Sub-Total (A)(1)</b>	<b>13</b>	<b>7205624</b>	<b>7205624</b>	<b>56.7718</b>	<b>56.7718</b>	<b>444975</b>	<b>6.18</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.00
(b)	Group Companies	0	0	0	0.0000	0.0000	0	0.00
(c)	Individual	0	0	0	0.0000	0.0000	0	0.00
(d)	Institutions	0	0	0	0.0000	0.0000	0	0.00
	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.00
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>13</b>	<b>7205624</b>	<b>7205624</b>	<b>56.7718</b>	<b>56.7718</b>	<b>444975</b>	<b>6.18</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Central Government/ State Government(s)	0	0	0	0.0000	0.0000	0	0.00
(b)	Financial Institutions/ Banks	0	0	0	0.0000	0.0000	0	0.00
(c)	Mutual Funds/UTI	0	0	0	0.0000	0.0000	0	0.00
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000	0	0.00
(e)	Insurance Companies	0	0	0	0.0000	0.0000	0	0.00
(f)	Foreign Institutional Investors	1	360000	360000	2.8364	2.8364	0	0.00

(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000	0	0.00
(h)	Trusts	0	0	0	0.0000	0.0000	0	0.00
(h)	Any Other(Specify)	0	0	0	0.0000	0.0000	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>1</b>	<b>360000</b>	<b>360000</b>	<b>2.8364</b>	<b>2.8364</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	269	2058785	2058785	16.2208	16.2208	0	0.00
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	3539	1146516	1146516	9.0332	9.0332	0	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	21	1047418	1047418	8.2524	8.2524	0	0.00
(c)	Trusts	0	0	0	0.0000	0.0000	0	0.00
(d)	Any Others							
(i)	Clearing Members	30	152664	152664	1.2028	1.2028	0	0.00
(ii)	Directors/Relatives	0	0	0	0.0000	0.0000	0	0.00
(iii)	Employee	0	0	0	0.0000	0.0000	0	0.00
(iv)	Foreign Nationals							
(a)	Non Resident Indian(NRI)	0	0	0	0.0000	0.0000	0	0.00
(b)	Non Resident Indian(REPAT)	45	21279	21279	0.1677	0.1677	0	0.00
(c)	Non Resident Indian(NON REPAT)	0	0	0	0.0000	0.0000	0	0.00
(v)	Overseas Bodies Corporates	2	699981	0	5.5150	5.5150	0	0.00
(vi)	Persons Acting in Concert	0	0	0	0.0000	0.0000	0	0.00
(vii)	Any Others(Specify)	0	0	0	0.0000	0.0000	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>3906</b>	<b>5126643</b>	<b>4426659</b>	<b>40.3919</b>	<b>40.3919</b>	<b>0</b>	<b>0.00</b>
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>3907</b>	<b>5486643</b>	<b>4786659</b>	<b>43.23</b>	<b>43.23</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>3920</b>	<b>12692267</b>	<b>1.2E+07</b>	<b>100.00</b>	<b>100.00</b>	<b>444975</b>	<b>3.51</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	-	-	-	-	-	0	-
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>3920</b>	<b>12692267</b>	<b>1.2E+07</b>	<b>100.00</b>	<b>100.00</b>	<b>444,975</b>	<b>3.51</b>

NA - Not applicable

(I)(b)

## Statement showing Shareholding of persons belonging to the category " Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total Shares Held		Encumbered shares (*)		Details of warrants			Details of convertible securities		Total Shares(including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted share capital
		Number of Shares	As a % of grand total(A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+C of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Jayantilal Babulal Sanghvi	1257606	9.9084	0	0.00	0.00	0	0	0	0	0
2	Sanghvi Naresh Babulal	1166931	9.1940	0	0.00	0.00	0	0	0	0	0
3	Babulal Sagarmal Sanghvi	1103783	8.6965	444975	40.31	3.51	0	0	0	0	0
4	Vikram Babulal Sanghvi	890682	7.0175	0	0.00	0.00	0	0	0	0	0
5	Sanghvi Meena Jayantilal	620800	4.8912	0	0.00	0.00	0	0	0	0	0
6	Sanghvi Bhamridevi Babulal	582451	4.5890	0	0.00	0.00	0	0	0	0	0
7	Sanghvi Kiran Naresh	576000	4.5382	0	0.00	0.00	0	0	0	0	0
8	Sanghvi Sheetal Vikram	277726	2.1882	0	0.00	0.00	0	0	0	0	0
9	Mahesh Babulal Sagarmal	253894	2.0004	0	0.00	0.00	0	0	0	0	0
10	Sanghvi Babulal Sagarmal	213357	1.6810	0	0.00	0.00	0	0	0	0	0
11	Sanghvi Jayantilal Babulal	112000	0.8824	0	0.00	0.00	0	0	0	0	0
12	Sanghvi Naresh Babulal	112000	0.8824	0	0.00	0.00	0	0	0	0	0
13	Vikram Babulal Sanghvi	38394	0.3025	0	0.00	0.00	0	0	0	0	0
<b>TOTAL</b>		<b>7205624</b>	<b>56.7717</b>	<b>444975</b>	<b>6.18</b>	<b>3.5059</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total Shares(including underlying shares assuming full conversion of warrants and convertible securities)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	Albula Investment Fund Ltd.	360000	2.8364	0	0	0	0	0
2	M/s Dango & Dienenthal GmbH & Co KG	359029	2.8287	0	0	0	0	0
3	M/s Dango & Dienenthal GmbH & Co KG	340952	2.6863	0	0	0	0	0
4	Anand Rathi Global Finance Limited	295000	2.3242	0	0	0	0	0
5	Religare Finvest Ltd.	283048	2.2301	0	0	0	0	0
6	Suparshvanath Stock and Services Private Limited	221000	1.7412	0	0	0	0	0
7	Sanghvi Tinadevi Mahesh	174669	1.3762	0	0	0	0	0
8	Sanghvi Pyaridevi Mohanlal	170798	1.3457	0	0	0	0	0
<b>TOTAL</b>		<b>2204496</b>	<b>17.3688</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	M/s Dango & Dienenthal GMBH & CO KG	340952	2.69

2	M/s Dango & Dienenthal GMBH & CO KG	359029	2.83
3	Mahesh Babulal Sanghvi	253894	2.00
4	Babulal Sagarmal Sanghvi	658808	5.19
5	Vikram Babulal Sanghvi	890682	7.02
6	Sanghvi Kiran Naresh	576000	4.54
7	Sanghvi Tinadevi Mahesh	174669	1.38
8	Sanghvi Bhamridevi Babulal	582451	4.59
9	Sanghvi Pyaridevi Mohanlal	170798	1.35
10	Sanghvi Sheetal Vikram	277726	2.19
11	Mahesh B. Sanghvi	100000	0.79
12	Vikram Babulal Sanghvi	38394	0.30
13	Sanghvi Naresh Babulal	112000	0.88
14	Sanghvi Babulal Sagarmal	213357	1.68
15	Sanghvi Meena Jyantilal	620800	4.89
16	Sanghvi Jyantilal Babulal	112000	0.88
17	Sanghvi Naresh Babulal	1166931	9.19
18	Jyantilal Babulal Sanghvi	1257606	9.91
	<b>TOTAL</b>	<b>7906097</b>	<b>62.30</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)}
1			Not applicable	
	<b>TOTAL</b>			

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			Not applicable	
	<b>TOTAL</b>			

**Statement Showing Shareholding of Securities (including shares, warrants convertible securities ) of persons (together with PAC ) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of		Total Shares(including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
				0	0	0	0	0
1				0	0	0	0	0
	Total			0	0	0	0	0